



28 January 2025

COMPLETION OF COMBINATION WITH PREMIER'S APPAREL BRANDS

Myer Holdings Limited (ASX:MYR) ("**Myer**" or the "**Company**") refers to its announcement released on 29 October 2024 regarding entry into the Share Sale and Implementation Agreement on 29 October 2024 ("**SSIA**"), under which Myer is to acquire Just Group Limited ("**Just Group**"), which consists of the five Apparel Brands (Just Jeans, Jay Jays, Portmans, Dotti and Jacqui E) from Premier Investments Limited in exchange for 890.5 million new, fully paid ordinary shares in the Company.

Myer is pleased to announce that following the successful outcomes at both its Extraordinary General Meeting and the General Meeting of Premier Investments Limited, on 23 January 2025, the acquisition pursuant to the SSIA has completed.

This announcement was authorised by the Executive Chair of Myer Holdings Limited.

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For enquiries please contact:

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